



Yes, I would like to make a Donation! Life Insurance Gifts

Supporting Health Care in "Your" Community through Legacy Giving

A gift of life insurance is a simple and easy way to ensure healthy future for health care in Chesley for future generations through the purchase of new medical and diagnostic equipment for "Your" hospital.

How You Benefit:

Simple and Convenient: The transaction is simple, and your insurance professional can advise you on the type of policy and options to best suit your needs and complete the paperwork.

Inexpensive: A way to make a more generous gift than you otherwise could, without depleting your current assets now or your Estate later.

Save Taxes: Enjoy immediate tax relief with charitable tax receipts for future premiums OR tax relief for your Estate for the full policy proceeds upon your death.

Preserve Your Estate: The value of your Estate is not diminished because of the gift.

No Probate, Legal or Trustee Fees: Life insurance is not subject to probate or delays in settlement. The full proceeds are payable directly to the Foundation upon your death.

Peace of Mind: Plan, arrange and announce your gift, knowing it will occur just as planned. The Foundation has no involvement in your Estate. Your gift cannot be contested by heirs.

Recognition: The Foundation can thank and recognize you now for your future gift. You may also remain anonymous if that is your wish.

There are A Number of Ways to use Life Insurance as a Gift:

Existing Policy: You can take an existing policy that has finished serving its original purpose and simply have the ownership and beneficiary designation transferred to the Chesley Hospital Foundation. This designation cannot be changed. A charitable tax receipt will be issued for the value of the policy at the time of transfer. Future premium payments also qualify for charitable tax receipts.

Thank-you for making a difference!



SUPPORTING HEALTH CARE IN "YOUR" COMMUNITY
CRA Registration BN: 89031 0246 RR0001

Chesley Hospital Foundation
39 2nd St SE, PO Box 40
Chesley ON N0G 1L0

New Policy: You can purchase a new life insurance policy to use as the gift. Simply name the Foundation as both owner and beneficiary. You continue to pay the premiums and receive a charitable tax receipt for those payments. Again, the ownership and beneficiary designation cannot be changed.

Beneficiary Only: You can name the Foundation as the beneficiary of a new or existing policy and retain ownership of it. Using this method, you may change the beneficiary designation at any time in the future. In this case your Estate will receive a charitable receipt for the full amount of the policy proceeds upon your death, which can help offset income taxes payable by your Estate.

About Our Foundation

The Chesley Hospital Foundation is a registered charitable organization that raises funds for equipment and facilities for the Chesley Hospital site of the South Bruce Grey Health Centre hospital corporation. The donations come from individuals, estates, corporations, clubs and other organizations.

Our Charitable registration number is BN: 89031 0246 RR0001.

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